

**PLATZER, SWERGOLD, KARLIN, LEVINE,
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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
BACHRACH ACQUISITION, LLC)	
)	Case No.: 09-12918 (SMB)
Debtor.)	
)	

**DEBTOR'S STATEMENT WITH RESPECT TO
CORPORATE AUTHORITY TO CONDUCT SALE**

Bachrach Acquisition, LLC hereby submits the attached exhibit "A" reflecting one hundred percent of its member consent and authority for Bachrach Acquisition LLC to sell substantially all of its assets.

Dated: New York, New York
February 22, 2010

**PLATZER, SWERGOLD, KARLIN, LEVINE,
GOLDBERG & JASLOW, LLP**
Attorneys for the Debtor

By: /s/ Clifford A. Katz
Clifford A. Katz

EXHIBIT A

February 2, 2010

Bachrach Acquisition, LLC
1430 Broadway, 3rd Floor
New York, New York
Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Three Hands Holdings, LLC, holder of 50 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized on behalf of Three Hands Holdings, LLC to issue this consent.

Three Hands Holdings, LLC

By: Hyung Kim

Name: Hyung Kim
Title: Manager and President

February 2, 2010

Bachrach Acquisition, LLC

1430 Broadway, 3rd Floor

New York, New York

Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Brian Lipman, holder of 13.5 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By: _____

Name: Brian Lipman

Title: President

February 2, 2010

Bachrach Acquisition, LLC

1430 Broadway, 3rd Floor

New York, New York

Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Ricardo Goldschmidt, holder of 3.5 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.


By: _____

Name: _____

Title: _____

February 2, 2010

Bachrach Acquisition, LLC
1430 Broadway, 3rd Floor
New York, New York
Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Alan Peysker, holder of 9 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By Alan Peysker
Name: ALAN PEYSKER
Title:

February 2, 2010

Bachrach Acquisition, LLC

1430 Broadway, 3rd Floor

New York, New York

Attn: Brian Lipman, President

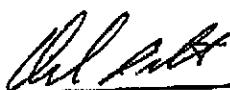
Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that David Seltzer, holder of 2.5 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By: _____


Name: David Seltzer

Title: holder

February 2, 2010

Bachrach Acquisition, LLC

1430 Broadway, 3rd Floor

New York, New York

Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Manuel Goldschmidt, holder of 3.5 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By: 

Name:

Title:

February 2, 2010

Bachrach Acquisition, LLC

1430 Broadway, 3rd Floor

New York, New York

Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman;

This shall serve to confirm that Bachrach Investors, LLC, holder of 11 member units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By: 

Name:

Title:

February 2, 2010

Bachrach Acquisition, LLC
1430 Broadway, 3rd Floor
New York, New York
Attn: Brian Lipman, President

Re: Bachrach Acquisition, LLC (the "Debtor")

Dear Mr. Lipman:

This shall serve to confirm that Bachrach Capital, LLC, holder of member 7 units of the Debtor consents and authorizes the Debtor to sell all of its assets in its bankruptcy proceeding currently pending in the Southern District of New York.

I am authorized to issue this consent.

By: David H. Lasky

Name: DAVID H. LASKY

Title: MANAGING MEMBER,
BACHRACH CAPITAL LLC